

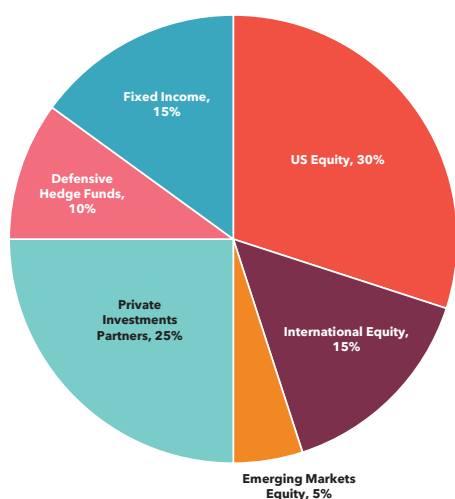
DIVERSIFIED LONG-TERM GROWTH POOL



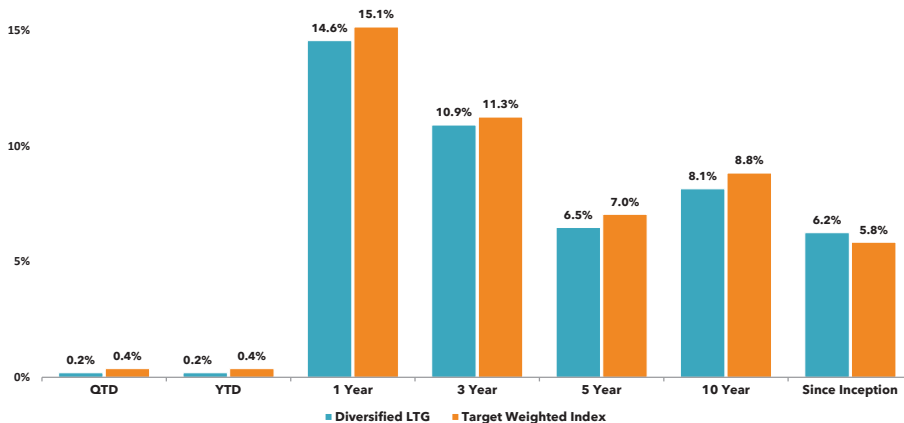
Foundation For The Carolinas offers diverse investment options for philanthropic impact

- ▶ Seeks capital appreciation with a long-term investment horizon through a broadly diversified growth-oriented portfolio
- ▶ Due to the illiquid nature of certain asset classes (Private Equity, Private Real Assets, Private Debt and Hedge Funds), certain liquidity terms apply if requesting more than 80% of the fund balance. See table below.

TARGET ALLOCATIONS



RETURNS* (AS OF MARCH 31, 2026)



PERFORMANCE VS. BENCHMARK

	2026	2025	2024	2023	2022	2021	2020	2019	2018	2017
Diversified LTG	0.2%	15.5%	10.3%	10.9%	-10.9%	12.2%	12.6%	18.3%	-5.4%	14.9%
Benchmark	0.4%	15.8%	10.1%	12.2%	-11.0%	13.2%	13.2%	19.6%	-4.3%	15.5%

Fund Balance	Liquidation Terms
<\$1 million	Funds will generally be available for other investment options or grantmaking within 90 days.
\$1 - \$5 million	First 80% generally available 90 days after request. Balance is generally available for other investment options or grantmaking one year after request.
>\$5 million	Contact relationship manager for terms.

Contact us today for more information:

Natalie Wolf, CIMA®
Vice President & Director, Investments

Phone
704.973.4539

Email
nwolf@fftc.org

Learn more
www.fftc.org

*Net of investment fees. The weighted average benchmark is 30% Russell 3000, 15% MSCI EAFE, 5% MSCI EM, 20% Private Equity and Debt Composite, 15% Bloomberg US Aggregate, 10% HFRI FOF Composite 5% Private Real Asset Composite. Inception Date: 07/31/1999

DIVERSIFIED LONG-TERM GROWTH POOL

Asset Allocation, Managers and Expenses



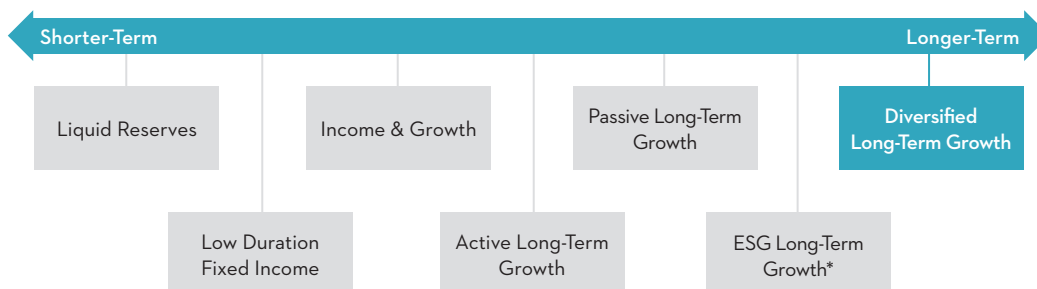
GROWTH ASSETS

US Equity - Victory Small/Mid Cap Value - William Blair Small/Mid Cap Growth - GW&K Small/Mid Core - SSgA S&P 500 Index	30%	International Equity - American Century Non-US Growth - Arrowstreet EAFE Equity Fund - LSV EAFE Value - Fidelity MSCI EAFE	15%
Emerging Markets Equity - SSgA Emerging Markets - Ninety One Emerging Markets - Allspring Emerging Markets	5%	Mercer Private Investment Partners (PIP)	25%

RISK REDUCTION ASSETS

Fixed Income - Manulife - Prudential	15%	Defensive Hedge Funds Strategies: - Multi-Strategy - Special Situations - Long/Short Equity - Global Macro	10%
---	------------	--	------------

ASSET STRATEGIES



Individual fund earnings may not reconcile to Foundation For The Carolinas' reported performance as a result of contributions, distributions and rebalancing in the fund. A successful investment program includes consideration of your grantmaking intentions and timeframe for investments. Past performance is not indicative of future results.

*The ESG Long-Term Growth pool is currently available to FFTC fundholders only, with expansion to supporting organizations in the future.

Expense Ratio** 1.13%

**Includes weighted Investment Manager fees, FFTC investment fee, and other investment-related expenses. Please note administrative fees are charged separately. Administrative fee schedules are available on our website at www.ffc.org/advisor_resources#administrative-fee-schedules.