

# 2025 ANNUAL REPORT

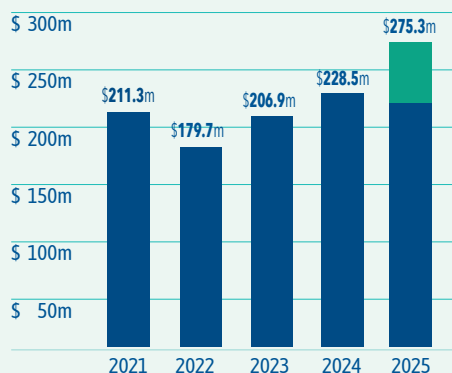
The past year was a year of growth and engagement. A record 25 new endowments were established as total assets under FCJC management increased to \$275.3 million. Gifts from local Jewish agencies, current donors and realized planned gifts, into new and existing funds, were \$20.4 million. With an increased focus on endowment building by our local community partner organizations, FCJC ended 2025 with more than **\$63 million in endowments that provide annual support for our local Jewish organizations, a 33% increase from the previous year.**

Supported by Foundation For The Carolina's Operations team, over 1,300 grants requests were processed and \$10.4 million in grants were distributed. These grants were received by a record 507 public charities supporting Jewish (\$5.4 million) and non-Jewish organizations. This distribution of wealth reflects the generosity of our donor advised fund clients, entrusting FCJC to assist with the annual support of their favorite charities. Our philanthropic planning practice provides resources to perpetuate these annual gifts and to be remembered forever by the Jewish community.

With a commitment to building community, the FCJC Board is focused on investing in the institutions and programs that are essential to promoting and strengthening Jewish Life. During the year, more than \$58,000 was distributed in grants, sponsorships and training in support of the development efforts of our community partners with a budgeted increase to \$150,000 in 2026. This reflects FCJC's financial strength and its commitment to inspiring and supporting philanthropy.

As we look to the future, FCJC is positioned to serve the current and future needs of our community as a trusted resource to individuals, families and our Jewish community partner organizations.

## Total Assets Under Management



**\$63 million**  
of endowments  
support Charlotte  
Jewish nonprofits  
33% increase in 2025



Scan to view our 2024 financial statement of activities.



Scan to learn more about our donor advised funds.

To learn how FCJC can help simplify your charitable giving, contact Phil Warshauer at 704-973-4544 or go to [www.charlottejewishfoundation.org](http://www.charlottejewishfoundation.org).

## Board of Trustees

Jon Massachi

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*Levine Jewish Community Center*

Doug Benson

*Foundation For The Carolinas*

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David Cantor

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Wendy Pake

Stephen Philipson

Lynne Sheffer

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Harry Sparks

*Jewish Family Services*

Philip Stark

*Charlotte Jewish Day School*

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*Executive Director*



FOUNDATION *for the*  
CHARLOTTE JEWISH  
COMMUNITY

*Inspiring Philanthropy.  
Building Community.*



A FCJC program

## CJL Commitments Surpass 1,000

In 2025, we received 69 new legacy commitments bringing the cumulative total to 1,019. To-date, 436 individual and families have included Charlotte's Jewish community in their will, trust, retirement account or life insurance policy with an estimated future value of \$49.9 million.

FCJC has committed up to \$10,000 of incentive grants for each participating partner organization. For more information contact your favorite local Jewish organization or Samantha Kowert at 704-973-4554, skowert@charlottejewishfoundation.org.



Scan to learn more about CJL



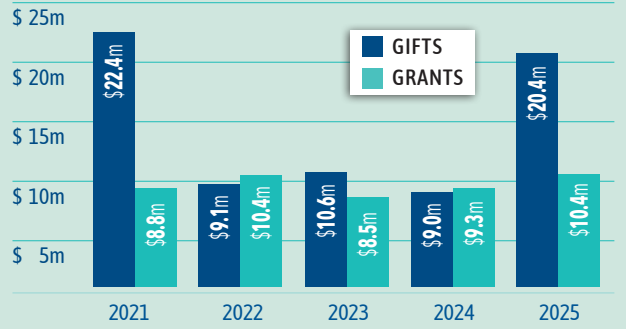
## FCJC Establishes Discretionary Grant Initiative

FCJC distributed \$38,000 in grants to eight local Jewish organizations from its Invested Reserve Fund. The grants, ranging from \$1,500 to \$10,000, support our community partners with their endowment building efforts, donor development and stewardship initiatives, and promotion of legacy giving.

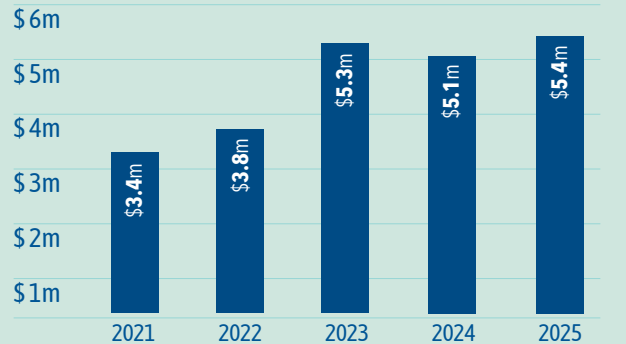


Inspiring Philanthropy. Building Community.

### Total Gifts and Grants

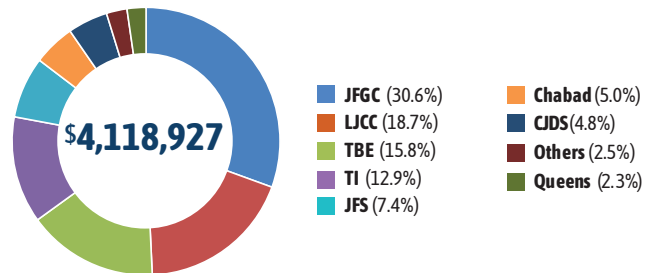


### Total Grants to Jewish Organizations

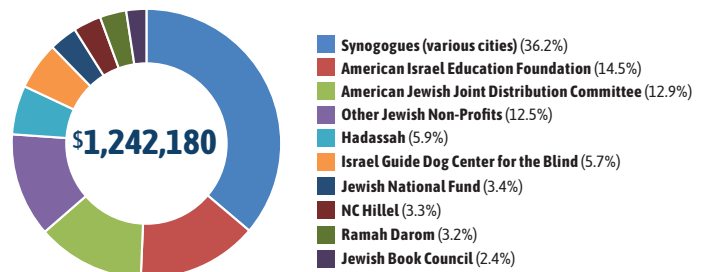


## 2025 Grant Distributions

### Local Jewish Organizations



### Non-local Jewish Organizations



220 North Tryon Street • Charlotte, NC 28202  
 704.973.4554/4544 • Charlottejewishfoundation.org  
 A supporting organization of Foundation For The Carolinas

# Foundation for the Charlotte Jewish Community

## 2025 Listing of Grant Recipients

AARP Foundation  
 Ace The Stigma  
 Akiva School  
 Albany, NY Jewish Community Center  
 Alexander Muss Institute for Israel Education, Inc.  
 Alexander Youth Network  
 Allergy and Asthma Network  
 ALS Association  
 ALS United North Carolina  
 Alumni & Friends of Fiorello H. LaGuardia High School, Inc.  
 Alzheimer's Research Foundation, Fisher Center  
 American Civil Liberties Union Foundation, Inc.  
 American Friends of Magen David Adom  
 American Heart Association, Inc.  
 American Israel Education Foundation, Inc.  
 American Jewish Committee  
 American Jewish Joint Distribution Committee, Inc.  
 American Jewish World Service, Inc.  
 American Muslim and Multifaith Women's Empowerment Council  
 American Red Cross  
 American Red Cross - Charlotte Metro Chapter  
 American Red Cross - Southern Piedmont Chapter  
 American Red Cross Disaster Relief Fund  
 American Society for the Prevention of Cruelty to Animals  
 American Society for Yad Vashem, Inc.  
 Americares Foundation, Inc.  
 Animal League of Gaston County  
 Animal Wellness Foundation  
 ANSWER Scholarship, Inc.  
 Anti-Defamation League  
 Antioch Elementary School PTO  
 Appalachian Therapeutic Riding Center  
 Appalachian Trail Conservancy  
 Apparo Solutions, Inc.  
 Arizona Jewish Academy  
 ASC Council  
 Ascend Nonprofit Solutions  
 Asolo Repertory Theatre  
 At the Well Project, Inc.  
 Atlanta Educational Telecommunications Collaborative  
 Atlanta Humane Society  
 Atlanta Jewish Life Foundation, Inc.  
 Atrium Health Foundation  
 Augustine Literacy Project - Charlotte  
 Autism After 18, Inc.  
 Baby Bundles  
 Backline Care, Inc.  
 Ballantyne Jewish Center of Charlotte, NC  
 Bark About It Rescue  
 Bechtler Museum of Modern Art  
 Best Friends Animal Society  
 Beth David Synagogue of Greensboro, NC  
 Big Brothers Big Sisters of Central Carolinas  
 Big Buddy GSD Rescue, Inc.  
 Birthday Buds, Inc.  
 Birthright Israel Foundation  
 Blood Cancer United  
 Blue Ridge Conservancy  
 B'nai B'rith Foundation of the United States  
 B'nai B'rith Youth Organization, Inc.  
 B'nai Israel Congregation of Wilmington  
 B'nai Shalom Synagogue of Greensboro, NC  
 Bosley's Place, Inc.  
 Bosom Buddies Benefit Organization  
 Boundless Israel, Inc.  
 Boys & Girls Club of the Piedmont, Inc.  
 BraveWorks  
 Bread for the City, Inc.  
 Bread Riot  
 Breakthrough T1D  
 Brevard Music Center, Inc.  
 Brown University  
 Caitie's Foster Fam  
 California Community Foundation  
 Camp Blue Skies Foundation  
 Camp Cole Foundation, Inc.  
 Camp Judea, Inc.  
 Campus Bound Scholars, Inc.  
 Cancer Care, Inc.  
 Caring Community Foundation, Inc.  
 Carmel Middle School PTSA  
 Carolina Breast Friends, Inc.  
 Carolina Farm Trust, Inc.  
 Carolina Migrant Network, Inc.  
 Carolina Raptor Center, Inc.  
 Carolina Refugee Resettlement Agency, Inc.  
 Carolina Waterfowl Rescue  
 Carolina Youth Coalition  
 Carter Center, Inc.  
 Catawba Lands Conservancy  
 Celebration Projects, Inc.  
 Center for Community Transitions, Inc.  
 Central Europe Center for Research & Documentation, Inc.  
 Central Piedmont Community College Foundation, Inc.  
 Central Synagogue Congregation of New York, NY  
 Chabad Lubavitch of Greensboro, NC  
 Chabad of Downtown Austin, TX  
 Chabad of Durham, NC  
 Chabad of Lancaster, PA  
 Chance Academy  
 Charity Navigator  
 Charleston, SC Jewish Federation  
 Charleston Junior Golf Foundation  
 Charleston Wine & Food Festival  
 Charlotte Ballet  
 Charlotte Center for Legal Advocacy, Inc.  
 Charlotte Country Day School  
 Charlotte Film Society  
 Charlotte Jewish Day School, Inc.  
 Charlotte Jewish Preschool, Inc.  
 Charlotte Latin Schools, Inc.  
 Charlotte Mecklenburg Dream Center LLC  
 Charlotte Mecklenburg Library Foundation  
 Charlotte Neuroscience Foundation, Inc.  
 Charlotte Rescue Mission  
 Charlotte Speech & Hearing Center, Inc.  
 Charlotte Symphony Orchestra Society, Inc.  
 Chattahoochee Nature Center, Inc.  
 Chautauqua Institution, Inc.  
 Children International  
 Children's Home Society of North Carolina, Inc.  
 Children's Homes of Iredell County, Inc.  
 Claire's Army, Inc.  
 Classroom Central, Inc.  
 Clayworks, Inc.  
 Clean Air Task Force, Inc.  
 Coalicion Latinamericano  
 College of Charleston Foundation  
 Collie Rescue of the Carolinas  
 Collinswood Language Academy PTA, Inc.  
 Columbus County Arts Council, Inc.  
 Columbus County Schools  
 Communities In Schools of Charlotte Mecklenburg, Inc.  
 Communities in Schools of Rowan County  
 Community Care Clinic of Rowan County, Inc.  
 Compassion and Choices  
 Congaree Foundation  
 Congregation Bet Haverim of Atlanta, GA  
 Congregation B'nai Israel of St. Petersburg, FL  
 Conservation Fund  
 Cornelius Arts Community Center, Inc.  
 Council for a Secure America, Inc.  
 Crisis Assistance Ministry  
 Crohn's & Colitis Foundation of America, Inc.  
 CVS Charitable Fund  
 Dana-Farber Cancer Institute, Inc.  
 Daughters of Sarah Nursing Center, Inc.  
 Davidson College  
 Del Mar Community Connections  
 Democracy North Carolina  
 Despierta  
 Destination Rescue, Inc.  
 Diabetes Family Connection  
 Diakonos, Inc. (5th Street Ministries)  
 Digi-Bridge  
 Dilworth Soup Kitchen, Inc.  
 Disability Rights North Carolina  
 Discovery Place, Inc.  
 Dizzy Dog Animal Rescue  
 Doctors Without Borders USA  
 Donor Advised Charitable Giving, Inc.  
 Dottie Rose Foundation  
 Dress for Success - Charlotte  
 DrumsForCures, Inc.  
 Duke University Law School  
 DwellingsNow, Inc.  
 E2D, Inc.  
 East Carolina University Foundation, Inc.  
 Echo Foundation  
 Educational Foundation, Inc.  
 Environmental Defense Fund, Inc.  
 ETV Endowment of South Carolina, Inc.  
 Etz Chaim Synagogue of Portland, ME  
 Eye Bank Association of America, Inc.  
 Faith for Hayden, Inc.  
 Families Forward Charlotte  
 Feeding America  
 Feeding Tampa Bay  
 Feeding Westchester  
 Fibrolamellar Cancer Foundation  
 Fisher House Foundation, Inc.  
 Fletcher School, Inc.  
 Florence Crittenton Services, Inc.  
 Florence Griswold Museum  
 Florence Melton Adult Mini-School Corporation  
 Folds of Honor Foundation  
 Fordham University  
 Forward Assoc Inc.  
 Foster Village Charlotte, Inc.  
 Foundation for Jewish Camp, Inc.  
 Foundation for Public Broadcasting in Georgia, Inc.  
 Foundation For The Charlotte Jewish Community  
 Foundation for the Defense of Democracies, Inc.  
 Foundation of Shalom Park, Inc.  
 Francis Parker School  
 Freedom School Partners, Inc.  
 Friends Central School Corporation  
 Friends of Camp Celo, Inc.  
 Friends of Chabad On Campus, Inc.  
 Friends of the Israel Defense Forces  
 Friends of the Jewish Chapel, Inc.  
 Friends of the World Food Program  
 Fuqua School of Business  
 FurKids Animal Rescue & Shelters  
 Gen-One, Inc.  
 Girls on the Run of Union County NC  
 Girls On The Run Tri County SC  
 Go Jen Go Foundation, Inc.  
 Good Friends  
 Greater Steps Scholars  
 Greensboro, NC Jewish Federation  
 Greensboro Urban Ministry  
 Habitat for Humanity of the Charlotte Region, Inc.  
 Hack Foundation  
 Hadassah, The Women's Zionist Organization of America, Inc.  
 Hadassah, Women's Zionist Organization of America-Charlotte  
 Hanover Charities USA, Inc.  
 HealthWell Foundation  
 Heart Math Tutoring, Inc.  
 Hearts United for Good, Inc.  
 Hebrew Cemetery Association  
 HIAS, Inc.  
 Hillel at Washington University  
 Hillel The Foundation for Jewish Campus Life at Penn State  
 Hillel The Foundation for Jewish Campus Life: Tulane Hillel  
 Hillels of Georgia, Inc.  
 Historic Preservation Foundation of North Carolina, Inc.  
 Historic Rosedale Foundation, Inc.  
 Hole in the Wall Gang Fund  
 Holocaust Documentation and Education Center  
 Holy Angels Residential Facility  
 HonestReporting USA  
 Hood Theological Seminary  
 Hope Haven, Inc.  
 HopeWay Foundation  
 Hospice and Palliative Care Charlotte Region  
 Hospice and Palliative Care of Iredell County, Inc.

[List continued on back](#)

# Foundation for the Charlotte Jewish Community 2025 Listing of Grant Recipients

Hospice Foundation of Martin and St. Lucie, Inc.	Levine Museum of the New South Lifeline Animal Project, Inc.	North Carolina Nature Conservancy	Relatives, Inc.	Thompson Child & Family Focus
Hospice of Cabarrus County, Inc.	Make-A-Wish Foundation of Central and Western NC	North Carolina Performing Arts Center Foundation	Remember Niger Coalition	Three Bone Theatre, Inc.
Hospitality House of Charlotte	March of Dimes - Charlotte/Hickory	North Carolina Public Television Foundation, Inc.	Repair the World, Inc.	Time Out Youth
Hospitality House of the Boone Area, Inc.	Matthews Help Center	North Carolina Veterinary Medical Foundation, Inc.	Road2Hire	Toe River Crafts
Housing Impact Fund	Matthews Playhouse of Performing Arts, Inc.	North Carolina Writers' Network, Inc.	Rohr Chabad House at Vanderbilt University	Tosco Music Parties, Inc.
Humane Society of Charlotte, Inc.	Mazon: A Jewish Response To Hunger	North Carolinians Against Gun Violence Education Fund, Inc.	Ronald McDonald House of Charlotte, Inc.	TreesCharlotte
Humane Society of the United States	McClintock Partners in Education (McPie) Fund	Northeastern University	Roof Above, Inc.	Trident Swim Foundation, Inc.
Ian's Friends Foundation, Inc.	McColl Park Fund	Northside Church United Methodist Congregation	Rotary Club of Salisbury Charities	Trinity College
Imagine North Carolina First	Meals on Wheels of Rowan, Inc.	Northwestern Memorial Foundation	Rowan County Crosby Scholars Community Partnership	Trustees of Columbia University in the City of New York
ImpactIsrael, Inc.	Mecklenburg Ministries	Nourish Up	Rowan County Literacy Council, Inc.	Trustees of Tufts College
InReach	MedAssist of Mecklenburg	One Tree Planted, Inc.	Rowan County United Way, Inc.	UNC - Chapel Hill (Kenan-Flagler Business School)
Institute of Southern Jewish Life, Inc.	Memorial Sloan-Kettering Cancer Center	Ort America	Rowan Growth Partners	UNC - Chapel Hill Arts & Sciences Foundation
International OCD Foundation, Inc.	Mending Strides Ranch, Inc.	Out of the Ashes 5K, Inc.	Rowan Helping Ministries	UNC Center for Public TV
International Rescue Committee, Inc.	Mental Health America of Central Carolinas, Inc.	P.E.F. Israel Endowment Funds, Inc.	Rowan Museum, Inc.	UNC Charlotte Foundation
Isabella Santos Foundation	Mercy Ships	Pancreatic Cancer Action Network, Inc.	Rowan-Cabarrus YMCA	Union County Education Foundation
Isidore Newman School	Merkos Linyonei Chinuch Lubavitch of North Carolina, Inc.	Pan-Massachusetts Challenge Trust	Ruach	Union Power Charitable Foundation
Israel Guide Dog Center for the Blind	Metrolina Association For The Blind, Inc.	Paralyzed Veterans of America Parenteach Institute	Rufty-Holmes Senior Center, Inc.	United Arts Council of Greensboro, Inc.
Israel Lacrosse Association, Inc.	Michael J. Fox Foundation For Parkinson's Research	Park Synagogue of Pepper Pike, OH	Safe Alliance, Inc.	United Jewish Federation of San Diego
ISRAEL21c	Mint Museum	Parkinson Association of the Carolinas	Safe Place for Youth, Inc.	United Mitochondrial Disease Foundation, Inc.
Jane's Fund	Miquon School	Parkinson Voice Project	Salisbury Symphony, Inc.	United Service Organizations, Inc.
Janet S. Munt Family Room, Inc.	Mission 34	Partners in Health a Nonprofit Corporation	Sandra and Leon Levine Jewish Community Center of Charlotte, NC	United States Holocaust Memorial Museum
Jewish Agency for Israel - North American Council	Misty Meadows Mitey Riders, Inc.	Path To Permanency	Sandy Hook Promise Foundation	United Way of Greater Charlotte, Inc.
Jewish Book Council, Inc.	Mitchell Community College Endowment for Excellence	Pat's Place Child Advocacy Center, Inc.	Sarasota-Manatee, FL Jewish Federation	University of Chicago
Jewish Community Day School of Greater New Orleans, LA	Mobilization for Justice	Paw Project of Georgia, Inc.	Save the Children Federation, Inc.	University of Virginia Alumni Association
Jewish Council of Lake Norman, NC	Moishe House	Peninsula Community Foundation	Scarborough Land Conservation Trust	Uptown Chabad of Charlotte, NC
Jewish Educational Loan Fund, Inc.	Moriah School of Englewood	Penland School of Craft, Inc.	Scholarship Foundation of St. Louis	Vagabond School of the Drama, Inc.
Jewish Family Service of San Diego, CA	Move For Jenn Foundation	Pharos Parenting	Second Harvest Food Bank of Metrolina, Inc.	Valley of the Sun Jewish Community Center, Inc.
Jewish Family Services of Greater Charlotte, NC	Multiple Myeloma Research Foundation	Philips Academy of North Carolina	Sharon Elementary School PTA	Vanderbilt University
Jewish Federation of Greater Atlanta, GA	Municipal Theatre Association of St. Louis	Piedmont Players Theatre, Inc.	Shriners Hospitals for Children	Veterans Bridge Home, Inc.
Jewish Federation of Greater Charlotte, NC	Music Associates of Aspen, Inc.	Pippys Pals Rescue	Social Good Fund, Inc.	Visart, Inc.
Jewish Federation of Palm Beach County, FL	Musicland Gift Foundation, Inc.	Planned Parenthood Federation of America, Inc.	Social Venture Partners Charlotte Operating Fund	Washington & Lee University
Jewish for Good of Durham-Chapel Hill, NC	Myasthenia Gravis Foundation of America, Inc.	Planned Parenthood Health Systems - Charlotte	Society Humane Friends of Georgia, Inc.	WDAV - Davidson College
Jewish Foundation for the Righteous, Inc.	Myers Park High School Foundation, Inc.	Planned Parenthood South Atlantic	Southern Poverty Law Center, Inc.	WFAE 90.7 - University Radio Foundation
Jewish Foundation of Greensboro, NC	NAMI Charlotte	Pops at the Post, Inc.	Spencer Partnership, Inc.	88.5 WFDD Public Radio/ Wake Forest University
Jewish Institute for National Security Affairs	National Association of Counsel for Children	Portland Museum of Art	Spokes Group, Inc.	Whiteville City Schools
Jewish National Fund	National Council of Jewish Women, Inc.	Positive Childhood Alliance North Carolina	Spoletto Festival USA	Wing Haven Foundation, Inc.
Joe Martin ALS Foundation	National Multiple Sclerosis Society Greater Carolina Chapter	Prader-Willi Syndrome Association	St. Jude Children's Research Hospital	WNYC Radio
John Crosland School	National Ramah Commission, Inc.	Prager University Foundation	St. Louis Park Emergency Programs	Women For Women International
Johnson C. Smith University	National Senior Campuses, Inc.	Presbyterian Hospital Foundation	Stand For Animals Veterinary Clinic	Women Shoah-Jewish Placemaking
Junction Business Services, Inc.	National Trust for Historic Preservation in the US	President & Trustees of Colby College	Stephen Siller Tunnel to Towers Foundation	Women's Impact Fund
Kahal Kadosh Beth Elohim of Charleston, SC	Nature Conservancy, Inc.	Pro Bono Publico Foundation	Stephen Wise Free Synagogue	World Central Kitchen, Inc.
Kehillat Israel Reconstructionist Congregation of Pacific Palisades, CA	Ne'Eman Foundation USA	Pro-Choice North Carolina Foundation	Strong Paws Rescue	World Jewish Congress American Section, Inc.
Kids' Chance, Inc.	Next Generation Academy-Salisbury	Project Life, Inc.	Sullivans Island Club	World Wildlife Fund
Kids on Point	NMDP Foundation	Project Outpour	Supportive Housing Communities	Wounded Warriors Family Support, Inc.
Kinder-Mourn, Inc.	Nonesuch Oar & Paddle Club	Project Providence Day School	Susan G. Komen Breast Cancer Foundation, Inc.	WTVI Foundation, Inc.
La Jolla Country Day School	North Carolina Adult Soccer Association	Quail Hollow Employee Betterment Fund	Sustain Charlotte, Inc.	WWP, Inc.
Larchmont Temple of Larchmont, NY	North Carolina Center for Non-profit Organizations, Inc.	Queen's Table Restricted Fund	Teach for America - Charlotte	WWW Pilots n Paws Org. Inc.
Larchmont-Mamaroneck Fields for Kids, Inc.	North Carolina Community Foundation, Inc.	Queens University of Charlotte	Teen Health Connection, Inc.	Yale University
Latin Americans Working for Achievement (LAWA)	North Carolina Hillel	R. Bruce Irons Camp Fund dba Wayfinders	Temple Beth El of Charlotte, NC	YMCA-Camp Thunderbird
Lee Institute	North Carolina Native Plant Society, Inc.	Ramah Darom, Inc.	Temple Beth Or of Montgomery, AL	YWCA of the Central Carolinas, Inc.
Lee Street Theatre		Ramaz School of New York, NY	Temple Emanuel of Greensboro, NC	ZABS Place
Let There Be Mom, Inc.		Read Charlotte	Temple Emanuel of Gastonia NC	ZAKA North, Inc.
Leukemia & Lymphoma Society, Inc.		Rebuilding Together of Greater Charlotte, Inc.	Temple Israel of Charlotte, NC	Zero-The end of Prostate Cancer
		Refugee Support Services of the Carolinas, Inc.	Temple Kol Tikvah of Lake Norman, NC	
			Texas Bark Squad	
			The Samuel Lerner Scholarship Endowment Fund - CHASF	
			The Samuel Lerner Scholarship Endowment Fund - CIS Think College	