

FOUNDATION FOR THE CAROLINAS

Performance Summary

As of March 31, 2019

		Performance(%)							
	1 Quarter	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	Inception Date	
Diversified Long-Term Growth	8.4	2.4	8.0	4.8	6.5	9.4	5.6	Jul-99	
Target Weighted Index	9.1	4.2	8.9	5.4	6.6	9.2	4.8		
Active Long-Term Growth	9.1	2.4	8.7	5.4	7.3	10.7	6.1	Jul-99	
Target Weighted Index	9.8	5.1	9.6	6.7	7.9	10.6	5.6		
Passive Long-Term Growth	10.3	4.2	-	-	-	-	8.8	Jul-16	
Target Weighted Index	9.8	5.6	-	-	-	-	9.3		
Income & Growth	6.8	4.1	7.7	6.7	7.4	9.9	7.2	Jul-99	
Target Weighted Index	6.2	4.3	6.3	5.6	6.0	8.4	6.1		
Low Duration Fixed Income	1.4	2.8	2.1	-	-	-	1.8	Jul-15	
ICE BofAML 1-3 Yr. Gov/Corp	1.2	3.1	1.3	-	-	-	1.3		
Liquid Reserves	0.5	2.0	1.3	1.0	0.8	0.9	1.6	Sep-01	
90 Day Tbill	0.6	2.1	1.2	0.7	0.5	0.4	1.3		

^{*}Net of investment manager fees. Subject to change due to delayed reporting for certain illiquid asset classes. Benchmark Returns based on indices weighted in proportion to long-term strategic target allocation.